



LITERA
Transact

One platform to better manage deals

Litera Transact is a transaction management platform that enables legal teams to securely oversee all aspects of corporate transactions.



Why Litera Transact?

Litera Transact brings flexibility, speed, and certainty to corporate transactions.

Applying innovation to every stage of the deal lifecycle empowers legal teams to streamline deal management, focus on more strategic tasks, and provide clients with a seamless and transparent deal experience.



Dynamic Checklists

Simplify and tailor checklist management for access to deal details, where and when you need them. Consolidate multiple workflows into one, centralized task center with clear roles, responsibilities, and next steps for improved organization.



Automated Signature Management

Assemble—and perfectly format—signature blocks, pages, and packets for all relevant signers, and see updated tracking as signatures are captured.



Instant Custom Closing Sets

Automatically generate and customize perfectly formatted closing sets and books, in minutes.



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Additional Features

✓ Easily import and duplicate checklists

Import Word checklists or clone deals already in Transact—including the documents, signer information, signature page formats, parties list, and more.

✓ Compare document changes in seconds

Compare documents and seamlessly view, save, or download comparisons with the power of Litera Compare.

✓ Quickly access and manage documents with integrations

Integrations with iManage and NetDocuments streamline workflows, enhance collaboration, and ensure

secure access to up-to-date transaction documents for improved organization and transparency.

✓ On-demand deal data and reports

Search, filter, and use status labels to view updates on documents and details in real time. Quickly generate, customize, and export checklists, signature trackers, approval and activity reports.

✓ One Transact platform, multiple use cases

Use Litera Transact for any type of corporate transaction, including M&A, venture financing, banking and finance, real estate, and restructuring.

“With Litera Transact, we’re more efficient and effective, which has reduced our write-offs and made our clients consistently delighted with our service and our bills. This isn’t just logical to implement—it’s ethical, and it’s great for business.”

Prithvi Tanvar

Office Managing Partner, Polsinelli

For a closer look, visit www.litera.com or [request a demo](#).